

Al Agents: 25 Use Cases Transforming Industries

A Smarter Way to Automate Work

Since the advent of LLMs, the ability to automate and speed up work has expanded greatly. But as AI becomes more autonomous, a new class of AI systems is emerging: AI agents.

Unlike prompting systems such as ChatGPT, where the AI needs an explicit input to operate, AI agents can understand and respond to customer inquiries without human intervention.

This allows for AI agents not just to automate tasks, but also to perform specific jobs such as IT support, investment research, and loan underwriting.

Al agents are capable of making decisions independently — including when to perform tasks, and when not to perform tasks. This allows Al agents to function efficiently within business workflows.

These enhanced decisioning skills allow companies to deploy AI agents in customer-facing exchanges, executing tasks with the intelligence and personalization typically associated with human operators.

With the integration of AI agents into business workflows, consumers are becoming comfortable with their presence. Consider the following statistics:

64%

70% of consumers¹ would use

Al agents to book flights

of consumers² would use Al agents to help them make a car purchase 39%

of consumers³ would allow AI agents schedule appointments for them

Along with these strides among consumers, the Al agent market is predicted to expand rapidly. By 2030, the Al agent market is expected to grow to \$47.1 billion. Additionally, enterprise companies need the efficiencies and time-savings of Al agents to remain competitive in a global marketplace.

At Stack AI, we've worked with hundreds of leading enterprise companies around the world to build AI agents. We've helped companies in finance, healthcare, education, and many other sectors develop AI agents to solve their business problems.

And now we'd like to share that knowledge with you!

In the following white paper, we'll detail the top 25 AI agents across many different industries, companies, and teams.

¹ https://www.sellerscommerce.com/blog/ai-agents-statistics/

² https://www.salesforce.com/news/stories/ai-agents-automotive-industry-stats-2025/

³ https://www.salesforce.com/news/stories/ai-agents-statistics/

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Healthcare
Patient Reports
Call Center QA Agent
SOAP Notes Generator
Protocol Summarizer
Contract Redlining
Sales & Marketing
Lead Scoring Agent
Al Writing Assistant
Programmatic SEO Tool
Video to Blog Post Generator
Salesforce Assistant
AI Sales Assistant for Snowflake

What is an Al Agent?

An AI agent is a software program designed to operate independently in pursuit of specific objectives. Unlike conventional programs that adhere to predetermined instructions, AI agents can perceive their surroundings, analyze data, and adjust their actions accordingly.

This ability to adapt enables AI agents to function autonomously, resolving issues and making decisions as they engage with their environment without requiring constant user intervention for guidance.

Al agents, Al chatbots, and Al assistants all utilize LLMs to accomplish tasks. However, Al chatbots, including those like ChatGPT, are primarily designed to respond to explicit user prompts. These chatbots complete tasks based on direct user input, but they cannot operate independently.

Al assistants, like Siri or Alexa, are slightly more advanced. They can perform a range of tasks based on voice or text commands, such as setting reminders. But these AI personal assistants rely heavily on user input to perform actions. They do not have the ability to work toward long-term goals.

Compared to other AI systems, AI agents are more autonomous and focused on achieving specific objectives. An AI agent decomposes complex tasks into smaller subtasks and executes them in sequential order. AI agents manage tasks on their own, without needing ongoing user input.

Al agents, Al chatbots, and Al assistants are all intelligent agents that utilize instructions. However, they perform tasks in varied ways. While all three share core technology, they differ in terms of autonomy and decision-making power. Unlike Al chatbots and Al assistants, Al agents can work as independent actors toward long-term goals, in dynamic, fast-changing environments.



How Do Al Agents Work?

Al agents operate through a defined process that allows them to autonomously set and complete goals. At a high level, this process involves determining an objective, gathering relevant information, outlining tasks, and performing actions to achieve the desired outcome. Unlike traditional programs that follow static instructions, Al agents can dynamically adapt their approach based on new data and changing circumstances. Let's take a closer look at what this process might look like.

First, an AI agent determines its goal, which is typically set by a user or an external trigger. This goal could be as simple as categorizing incoming emails or as complex as analyzing a large set of financial data for insights. Once the objective is established, the agent acquires the necessary background information, such as pulling data from a company's database or performing real-time internet searches. The agent uses this information to make informed decisions on how best to approach its task.

Next, the agent outlines the necessary tasks required to reach its goal. It breaks down the objective into smaller, manageable steps, creating a plan of action. For instance, an AI agent tasked with analyzing financial reports might identify tasks like retrieving specific documents, extracting relevant figures, and running comparisons across multiple data sets.

Finally, the agent performs these tasks autonomously, following the plan it formulated. As the agent progresses, it continuously monitors its progress and adapts its actions based on new data or changes in the environment, ensuring it remains on track for its goal while optimizing its approach in real-time.

Al agents can be classified based on their architectural complexity and how they interact with their environment. Each category is tailored to handle tasks in distinct ways, ranging from simple, immediate responses to complex behaviors that evolve over time. Here's a breakdown of the primary Al agent types:

- Simple Reflex Agents: These agents react directly to specific inputs using predefined rules, without retaining past data. They are well-suited for straightforward tasks that require immediate responses, such as basic spam filtering.
- Model-Based Reflex Agents: Building on simple reflex agents, these use stored information or environmental models to make decisions based on current conditions and past experiences, enabling more context-sensitive actions.
- **Goal-Based Agents:** These agents focus on achieving specific objectives by evaluating actions and planning steps to reach a defined goal, such as finding the shortest route in navigation systems.
- Utility-Based Agents: These agents evaluate multiple options using a utility function (e.g., speed, efficiency) to select the most optimal action. They are ideal for scenarios like financial trading, where multiple outcomes are possible.
- Learning Agents: The most advanced type, learning agents adapt their behavior over time by using feedback from their actions. This allows them to improve and adapt in dynamic environments, such as advanced spam detection systems.

Each type of AI agent builds upon the previous one, increasing in complexity and capability. This variety allows developers to choose the most suitable architecture based on the task's specific needs, whether it involves simple routine tasks or complex, goal-oriented behaviors that require adaptability and learning. When developing an AI agent, it's beneficial to consider these different types and balance the desired outcome with the complexity of the build to achieve the best results for your purposes.



As fintechs move to unseat incumbents in the financial sector, both sides are under pressure to incorporate AI agents into their workforce. The finance industry is still document-heavy, rife with manual work and data entry, and reliant on financial sub-processes that are amendable to automation.

This is an attractive opportunity for AI agents. Finance teams use Stack AI to build AI agents not just to automate repetitive work, but to serve as key components of their business operations. Our customers have built AI Agents for KYC, income verification, bank statement analysis, and other mission-critical processes that power the day-to-day operations of finance companies.

Operations

O SharePoint Assistant for Ops. Teams	✓ Call Center QA
✓ Contract Analyzer	\oslash Leads Scoring Assistant for Sales Teams
♂ Tender Offers Review Assistant	⊘ Admin Assistant for Personnel
✓ RFP Generation	C Training/Onboarding Assistant
Receipts Info Extraction	🕑 Custom Al Copilot

Operations involve a large variety of complex and manual tasks, but ones that can be automated with the right AI agent. That's why operations teams are leveraging AI agents to generate RFPs, manage call centers, and onboard new team members. These are just a few of the jobs our customers in operations are automating.

Healthcare

Physician Assistant	I Booking Assistant for Patients
✓ Insurance Policy Copilot	Protocol Summarization
SOAP Report Generator	✓ Contract Redlining
Hospital CSR Assistant	Ø Medical Research Review Assistant
Ø Back Office Automation	✓ Clinical History Search Engine

In an industry with large quantities of paperwork and manual processes, the healthcare sector is ideal for AI agents. However, healthcare companies must by law adhere to strict security and privacy protocols, specifically HIPAA. Any AI agent deployed in the healthcare space must meet these protocols.

Healthcare teams can build no-code AI agents that are HIPAA-compliant using Stack AI's drag-and-drop builder tool. We've seen healthcare teams create and deploy a wide variety of AI agents, ones that provide information to physicians on the frontlines, analyze medical documents, automate back office work, and more.

Other Industries

Predictive Maintenance Agent	OROUTE Optimization System
Quality Control Agent	Segal Research Agent
Inventory Management Assistant	Anti-Fraud Agent
⊘ HR Support Bot	⊘ AI SDR
Ø Marketing Campaign Agent	SEO Content Creation Agent

Besides the industries we've already highlighted, we've seen our customers successfully deploy AI agents across many different sectors. This includes manufacturing, transportation, retail, energy, and a host of other sectors. AI agents will continue to transform many different industries, and we're expecting to see more exciting use cases for AI agents emerge in the coming years.

Al Agents

Top 25 Use Cases

Now that we've learned more about AI agents, let's dive into the top 25 use cases we've encountered among our customers. These are use cases that our customers have implemented frequently, or ones that stand out for their impact and ingenuity.

For the following use cases, we'll outline high-level information such as industry and benefits, as well as technical information about how the AI agent works. We've organized the use cases by department.





Use Cases

Finance



Investment Memo Generator

2	
Investment Memo Generator	
Automatically draft investment memos based on documents and web sources.	
Company	
Write an investment memo for Tesia, including Q4 2024 earnings	
Pre-Dilligence	
လု Upload files	
🕼 tsla-20241023-gen.pdf 📋	
	Submit
Investment Memo	C 🕁 Download 🗄
Investment Memo: Write an	
investment memo for Teele	

Industry	Finance
Persona	Investment Analyst
Problem	Investment memos take a long time to produce. Analysts must manually sift through documents and perform analysis.
Solution	The Investment Memo Generator automatically writes investment memos for ana-lysts. The agent leverages web and document sources, and uses multiple LLMs to write different sections of the report.
User Interface	Form
LLM	Anthropic - Claude 3.5 Sonnet. 4 instances of Claude are used in a workflow — each has its own unique prompt.
Data Sources	Knowledge Base, web search, LinkedIn, document upload (financials), document upload (pre-diligence)
Actions	 Searches the web and user documents. LLMs produce an investment memo based on the data.
Time to Launch	Medium
Benefits	 Reduces research time from 8 hours to 15 minutes Analysts can spend more time focusing on valuable tasks Firm can invest in more companies, leading to higher profit margins
Agent Workflow	



Buy vs. Sell Side Agent



Buy vs. Sell Side Agent

Compare buy side IM and the sell side IM to look for gaps.

Buy Side	
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Airbase-Buy-Side.pdf	Û
Sell Side	
လှာ Upload files	
Airbase-Sell-Side.pdf	Û

Industry	Finance
Persona	Investment Analyst
Problem	Investment memos take a long time to produce. Analysts must manually sift through documents and perform analysis.
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LLM	Anthropic - Claude 3.5 Sonnet. 4 instances of Claude are used in a workflow — each has its own unique prompt.
Data Sources	Knowledge Base, web search, LinkedIn, document upload (financials), document upload (pre-diligence)
Actions	 Searches the web and user documents. LLMs produce an investment memo based on the data.
Time to Launch	Medium
Benefits	 Reduces comparison time from 4 hours to 5 minutes Analysts can spend more time focusing on mission-critical tasks Firms can make more accurate investment decisions, leading to higher profits
	A

Submit



Due Diligence Assistant

R	
Due Dilligence Assistant	
Give me a company and I'll draft a market analysis of the company	
Name of company	
Google	
	Submit
Report	ت ک Download :
Here is a draft 4000-word market analysis section for a due diligence report on Google, following the style of the examples provided:	
Market Analysis	
Overview of Google's Key Markets	

Industry	Finance	
Persona	Investment Analyst	
Problem	Due diligence requires an examination of financial records before entering into a proposed transaction with another party. This process takes a long time when done manually.	
Solution	This AI agent performs a market analysis of a company entered by the user.	
User Interface	Form	
LLM	Anthropic - Claude 3.5 Sonnet, Open AI - GPT-40	
Data Sources	Web search 1 (Online Market Landscape), Web search 2 (Online Reviews)	
Actions	 LLMs create web search queries. Queries run through Google Search and results fed into due diligence LLM. Report is written by the LLM. 	
Time to Launch	Medium	
Benefits	 Reduces comparison time from 4 hours to 15 minutes Analysts can spend more time focusing on key tasks Firms can avoid making bad investments, saving revenue 	
Agent Workflow		
Normalization Normalization Normalization Normalization Normalization Normalization		



10Q/10K Documents Extraction

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10-Q/10-K Document Analyzer	
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Here are the key points about Apple's financial performance from the Q1 2024 report: • Total net sales increased 2% or \$2.4 billion compared to Q1 2023 • iPhone net sales increased 6% or \$3.9 billion • Services net sales increased 11% or \$2.4 billion	i bownous :

Industry	Finance
Persona	Financial analysts
Problem	10-Q/10-K forms hold critical information about a company, but they take too long for investors to analyze.
Solution	This AI agent analyzes a 10-Q or 10-K form that the user uploads and reports on these findings: 1) risk and uncertainties, 2) debts and financing, and 3) performance.
User Interface	Form
LLM	Anthropic - Claude 3.5 Sonnet (x3 instances)
Data Sources	File upload (10-Q or 10-K form)
Actions	 Employee uploads a 10-Q or 10-K document. The document is fed into three different LLMs. Each LLM summarizes a different aspect of the report.
Time to Launch	Easy
Benefits	 Reduce time spent analyzing 10-Q/10-K forms from 4 hours to 5 minutes Financial analysts can do faster and more accurate assessments of companies Companies can invest in more eligible companies and produce a higher profit margin
Agent Workflow	

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Competitive Analysis Assistant

2	
Competitive Analysis Assistant	
Perform a competitive analysis on a company of your choice.	
Input	
Tesla	
	Submit
Output	C 达 Download 🗄
To conduct a competitive analysis of Tesla, we will review its current market position, recent performance, and key competitors in the electric vehicle (EV) sector. Here's a	

Inductor	Finance
Industry	
Persona	Research Analyst
Problem	Doing a robust competitive analysis of a company and its competitors is time-consuming, research- intensive, and sometimes error prone.
Solution	The AI agent performs a competitive analysis of a company, including comparisons with its closest rivals.
User Interface	Form
LLM	OpenAI GPT-40 mini (x2)
Data Sources	Google Search + Vector Database
Actions	 User enters name of a company. LLM generates questions around the company. Questions are inputted into Google. Results fed into another LLM, which drafts the competitive analysis.
Time to Launch	Easy
Benefits	 Perform complex competitor comparisons in minutes rather than hours Learn about competitors and design strategies to outcompete them Analyze multiple competitors in rapid succession and chart out a market strategy
	Agent Workflow
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Spreadsheet AI Assistant



Industry	Finance
Persona	Business user
Problem	Summarizing complicated spreadsheets is sometimes time-intensive.
Solution	This AI agent summarizes a CSV based on a user's prompt.
User Interface	Form
LLM	Mistral - Mistral Large 2
Data Sources	File upload (CSV)
Actions	 User prompt and spreadsheet are fed into LLM. LLM analyzes and summarizes the spreadsheet based on the user prompt. Summary is shared with the user.
Time to Launch	Easy
Benefits	 Empowers business teams to extract insights from spreadsheets without building complicated functions Saves time by allowing teams to produce summarizations, as opposed to sifting through data Enables users to retrieve information about spreadsheets without allowing direct access







Use Cases

Operations

AI Staffing Assistant

AI Staffing Assistant		Ľ
	inline-business Image	
	Who is the best employee for this project?	
	To determine the best employee for the "Tech Marketing Blog" project, we need to match the project requirements with the skills and competencies of available employees. The project requires expertise in content scheduling, website analytics, CRM tracking, and SEO analytics. Additionally, the project involves writing and optimizing blog content.	
	Based on the project requirements, here are the suggested employees:	
	1. Kristin Watson - SEO Team Member	
	Match Percentage: 90%	

Industry	Operations
Persona	Operations Manager
Problem	It is difficult to find the right employee for the right task across a company.
Solution	The AI agent finds the best employee for a project. A user uploads a document describing a project and cross-references a list of employees and skill sets.
User Interface	Chat Assistant
LLM	Azure GPT-4o
Data Sources	File upload (document), Sharepoint
Actions	 An employee uploads a document. User query, document, and SharePoint containing employees and skillsets are fed into the LLM. The LLM performs analysis and shares the employee best suited for the project.
Time to Launch	Easy
Benefits	 90% reduction in time it takes to find the right department/employee Works across the company as opposed to teams only Helps companies with disruptions find the right talent quickly



Staff Training Assistant for New Employees



Staff Training Assistant for New Employees

Submit

Ask question any questions you have about the company!

Question

What expenses cannot be reimbursed?

Industry	Operations
Persona	
	Operations Manager
Problem	Answering new employee questions takes time, and involves sifting through many documents.
Solution	This AI agent answers the question of new employees, providing them with information about expenses, company policies, and more.
User Interface	Chat Assistant
LLM	Azure GPT-40 Mini
Data Sources	Knowledge Base (company documents), Knowledge Base (SharePoint - Market information), Knowledge Base (job description of role)
Actions	 Input is fed into a routing node. The node has 4 components. Broad questions about the company - this is routed to a knowledge base containing a document about company roles. Questions about personal role - this is routed to a knowledge base containing company documents Administrative questions - this is routed to a SharePoint drive with relevant information For all other questions - this is routed directly to the LLM. All options are routed to Azure LLM. Answers to the questions are outputted.
Time to Launch	Medium
Benefits	 Reduces research time from 8 hours to 15 minutes Analysts can spend more time focusing on valuable tasks Firm can invest in more companies, leading to higher profit margins
	Agent Workflow

Infosec Agent

Securit Ask me anythi	ry Bot ng about Stack Al's SOC 2 Report		
			+ Add Run > Run Batch
Actions	Infosec Questions	LLM Answers	
Þ	Does your product leverage a large language model (LLM)? Or do you plan to do so in the next 12 months?	Yes.	le de la constante de la consta
	Does your product have AI features? Or do you plan to implement AI features in the next 12 months?	Yes.	6
Þ	Is your ML training data monitored and audited?	No.	h
	Is your ML training data vetted, validated, and verified before training the product's AI model?	No.	h
Þ	Do you plan for and mitigate supply chain risk related to your Al features?	Yes.	ti.
Þ	Please describe the capabilities of your product's Al features:	Yes.	<i>b</i>
	Have you put in place technical or procedural processes to address potential negative impacts of Al and described but the AL DMC?	Yes.	

Industry	Operations
Persona	Operations Manager
Problem	Finding the answers for a company's SOC2 compliance is time consuming and the room for error is zero.
Solution	The AI agent answers questions based on a company's SOC2 documents and provides answers.
User Interface	Batch
LLM	Open Al - GPT-4o / GPT-4o Mini
Data Sources	Documents + Search (SOC2 Documentation)
Actions	 User inputs a series of questions about SOC2 into a CSV. User uploads the CSV. The Agent answers all the questions in batch based on the SOC2 documentation.
Time to Launch	Easy
Benefits	 Cut time spent analyzing SOC2 documentation from 4 hours to 5 minutes Answer complex security questions automatically Avoid human-related errors in complicated topic with no room for error
	Agent Workflow



AI Slackbot



Industry	Operations
Persona	Horizontal
Problem	Employees need a chat assistant to help them speed up their work and answer questions throughout the day.
Solution	The AI agent is designed to answer questions and assist the user $-$ all from their Slack interface.
User Interface	Slack App
LLM	OpenAl GPT-4o mini
Data Sources	Documents + Search
Actions	 User prompts the chatbot from the Slack interface. The LLM answers the questions based on a cache of documents. The output is returned as a Slack message.
Time to Launch	Easy
Benefits	 Receive important notifications directly in your messenger app of choice (Slack) Set notifications for team members and team channels Avoid having to look in other platforms for important information
	Agent Workflow



Customer Support Chatbot



Industry	Operations		
-	•	Depresentative	
Persona	Customer Support	Representative	
Problem	Customer support	resources are limited and this lea	ads to waiting times and upset customers.
Solution	The Al agent is a ch	atbot that answers questions ba	sed on the product knowledge and documents.
User Interface	Form		
LLM	OpenAl GPT-40 mi	ni	
Data Sources	Docs + Search, URL	+ Search	
Actions	1. User asks a quest 2. LLM references [tion. Documents and web search to ar	iswer them.
Time to Launch	Easy		
Benefits	Easily deployable	stomer support questions faster e on websites and company plati d for human customer support a	
		Agent Workflow	,
		LLM that runs the conversation	
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RFP Response Assistant

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RFP assistant	
Upload the new RFP	
Additional instructions	
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Executive Summarv	C .→. Download :

Industry	Operations					
Persona	Proposal Team					
Problem	Analyzing RFPs, and responding to them, is a very time-consuming task. This limits the number of RFPs a non-profit can respond to.					
Solution	The AI agent automatically writes a proposal for the RFP proposal that the user uploads.					
User Interface	Chat Assistant					
LLM	Anthropic - Claude 3.5 Sonnet					
Data Sources	Document upload (RFP), Docs + Search (past RFP responses)					
Actions	 User uploads RFP. The RFP is analyzed by the LLM. The LLM produces a response. 					
Time to Launch	Easy					
Benefits	 Respond to RFPs in 15 minutes as opposed to several hours Eliminate the need to read dense RFPs; automate the process instead Respond to more RFPs and land more profitable projects 					
	Agent Workflow					



Tender Document Analysis

	oad tender documents (one per ro / action. Contact me if you have ar	 w) and then click Run Batch to run the assessment. Export resolution of the second seco	sults as CSV using the 3-do	ot icon and the Down	load
			+ Add Run	▷ Run Batch	
Actions	Tender Document	Financial Analysis	Scope of Work		
	\Im Upload files	involves itemizing the project costs into categories such as materials, labor, equipment, ond other openance. This requires detailed	can analyze the scope detailed analysis you n	of work and provide	

Industry	Operations						
Persona	Analyst						
Problem	Tender documents are long and complex and it takes time to analyze them for the right information.						
Solution	This AI agent analyzes a tender document provided by the user and breaks down the cost and scope of the project.						
User Interface	Batch						
LLM	Azure GPT-4o / GPT-4o Turbo						
Data Sources	File upload (tender document)						
Actions	 Employee uploads a document or several documents. An employee runs the batch. Financial analysis and scope of the works are returned as text. 						
Time to Launch	Medium						
Benefits	 Analyze tender documents 10x faster Procurement teams can make bids quicker Project breaks ground sooner 						
	Agent Workflow						

Database Assistant for PostgreSQL

2	
Database Assistant	
Type in a question you want to ask the database. The agent will respond with data from the database.	
Question for Postgres	
What users are paying for my product?	
	Submit
Answer	C & Download :
1. Acme Corp	
2. Beta Solutions 3. Gamma Innovations	

Industry	Operations
Persona	Operations Lead
Problem	Members of the operations team don't know SQL, but need access to operational databases such as Postgres to retrieve critical data.
Solution	This AI agent allows operations team members to extract data from Postgres with natural language prompts rather than SQL.
User Interface	Form
LLM	OpenAl - GPT 4-o Mini
Data Sources	PostgreSQL database
Actions	 The user enters a text-based prompt. The text is converted into a SQL query. The SQL query is run against the Postgres database. The data resultant from the SQL query is returned to the user.
Time to Launch	Medium
Benefits	 Allows operations team members to retrieve operational data from Postgres, which can be used to power business processes Saves the data team time, since they're focusing on less requests from business users Allows the operations team to expand their data sources and conduct matters more efficiently
	Agent Workflow
	2 Input ineq ID A O X Wet uses are paying for my product? In

∠ Input in•e ∠ ① ×			•	
What users are paying for my product?		Large Language Model	-	
	lengel lenge	Select the Large Language Model (LLM) you want to use.	Compl	
Hitskens () 0.0 s	input query	OPT-4o Mini Testest	1.1	
		Instructions		
	Retrieve the most important segments	Tell the Al how you'd like it to respond. You can include personality, tone, instructions, and more.	1.1	
	of a document for an LLM, without	Keep the instructions short (4 sentences at most).		
	Loader Data Data Data Data Data Data Data Dat	You are a helpful database assistant.		
			1.1	
			1.1	
			$(x_{i},y_{i}) \in \mathbb{R}^{n}$	
(h + +)			1.1	
	0			
Large Language Model		Prompt The data sent in each message. Add data from other nodes by typing "/" and selecting the node.	2.1.2	
Next Select the Large Language Model (LLM) you want to use.	Completion		1.1	
GPT-4o Mini Tawlest		Edit Formatted		
Instructions		User message: d. Input	1.1.1	
Tell the Al how you'd like it to respond. You can include personality, tone, instructions, and more.	Postgres postgres-0 🗷 🛞 🗙	Output from the database:		
Keep the instructions short (4 sentences at most).	Connect to Postgres	@ Rest		
You are a helpful SQL assistant for a postgres database. You only respond with SQL queries. 1 a	591. Outrany P. addresses: 44.228.345.273.54.397.220.255			
responses do not contain any additional text aside from the query.	34,213,214,56 35,184,06,356 44,230,05,183 44,229,230,200		111	
	000.			
		Tools 0/5 trusted + Add Teol		
		Add tools to enhance your LLM workflow.	1.1.1	
		040+	111	
Prompt The data sent in each message. Add data from other nodes by typing */* and selecting the node.			1000	
Edit Formatted				
Find me a sql query that would satisfy the following request:				
Q. A input				
The database has the following schema:		🖉 Output out-0 🗷 🛈 🕲 🗙		
0				
Table: profiles Fields: username plan payment data		Formatted C & Download : C Clear		
Tools 0/55rabled + Add Tool				
Add tools to enhance your LLM workflow.		0.001		



Use Cases

Healthcare

Patient Reports

Patient Reports	
Input the patient's ID to retrieve their details and history. Make sure the II saved.	D is spelled correctly. All reporting requests are
Patient ID	
453	
	Submit
Summary	C 🕁 Download :
Patient Information	

Industry	Healthcare						
Persona	Physician						
Problem	In a healthcare facility, nurses and other orderlies must rapidly retrieve patient information to assist with intake and treatment.						
Solution	This AI agent allows medical professionals to simply type in an ID number to get all of a patient's information, directly from a HIPAA-compliant web app.						
User Interface	Form						
LLM	Azure - GPT - 40 Mini, Azure GPT-4 Turbo						
Data Sources	API						
Actions	 Patient ID is fed to Python code. Python code pings API. Resultant patient information is outputted in JSON. Azure LLM converts the JSON into a readable list. 						
Time to Launch	Medium						
Benefits	 Each hospital staff saves 3.5 hours per month by retrieving patient information with an AI agent Hospital staff can serve patients faster, improving the patient experience AI agent is fully HIPAA compliant 						
	Agent Workflow						

Call Center QA Agent

(HEAA)
Call Center QA Upload the call recording, write your instructions for the model, and click submit.
Instructions * Did the representative provide a clear explanation of benefits?
Call Recording * Start Recording
Submit

Industry	Healthcare							
Persona	Compliance	liance Officer						
Problem	Manually lis	tening to customer support calls	ing to customer support calls and identifying compliance issues is very time consuming.					
Solution	•		alyzes a call uploaded by the user and creates a report that assesses the customer ntative's adherence to compliance rules.					
User Interface	nterface Form							
LLM	AWS Bedro	AWS Bedrock — Claude 3.5 Sonnet						
Data Sources	File Upload	File Upload (Audio-to-text) - Customer Support Call						
Actions	2. The audic	 Compliance officer uploads customer support call as an audio file. The audio file is converted into text and fed into AWS Bedrock. The LLM analyzes the text for compliance and then details its findings in a report. 						
Time to Laund	h Easy							
Benefits	 Benefits Cut time spent reviewing compliance calls from 100 hours a month to 4 hours a month Allows compliance officers to focus on more high-functioning analysis Enables healthcare companies to invest in life-saving medical roles instead of back office 							
		Agent Wo	rkflow					
A	udio recording from the Call Center							
•	Audio-to-text audio2text-0 E () () >	<						
	Provider deepgram ~	°ך	Deer	A. AL				
	Submodel general	Claude model to perform the QA assessment (hosted in a secure AWS tenant)		onse to the user				
		In a secure Awa tenanty	🖉 Output out-0	Z () @ ×				

	Model nova-2 V		~				Response to the user		
	Submodel	general	Claude model to perform the QA as in a secure AWS tenant)		ssessment (hosted		2 Output out-0	☑ () () >	
	Audio source	Upload File	~				Formatted	Download i Clear	
				Bedrock llm-0	E () 🖗 ×	-0			
		令		Large Language Model		0	Based on the provided call transcription, I'll assess the customer service inte aspects of customer service. Here's the assessment:	raction as requested, focusing on compliance and other key	
	Click t	o upload or drag and drop		Select the Large Language Model (LLM) you want to use.		Con	aspects of customer service. Here's the assessment:		
	(.mp3, .wav, etc)			😁 Claude 3.5 Sonnet (Large Context)			Customer Service Representative's Adherence to Guidelines		
		Audio File		Instructions			 The representative (Terry) properly introduced themselves and the co 	mpany at the beginning of the call.	
	Call_Center_English_Conversation ×		×	Tell the Al how you'd like it to respond. You can include personality, Keep the instructions short (4 sentences at most).	tone, instructions, and more.		 Patient identity was verified by asking for the name and policy number 	τ.	
			0 43 5	You are a language model designed to assess phone calls betwee			 The representative followed protocols by asking relevant questions to 	understand the patient's issues.	
				representatives and patients at a telehealth company. Your task is	to evaluate these calls for		Recommendation or Resolution Provided		
				quality and adherence to customer service guidelines. Please pro on the following criteria.	vide detailed responses based				
					on the following criteria.		 Clear explanations were given for preventive care coverage, prescription drug benefits, and international medical coverage. The representative provided specific information about the medication co-payment. 		
Ad	ditional inst	ructions		Customer Service Representative's Adherence to Guidelines: - Identify if the customer service representative followed the standard telehealth customer			Cuidance was offered on contacting the travel assistance hotine for more details on international coverage.		
2	Input in-e	E 🖉 🛈 🗙			Prompt The data sent in each message. Add data from other nodes by typing "/" and selecting the node.		Patient's Description of the Issue · W The patient (Thomas K. Douglas) clearly articulated three main concerns:		
Was	proper complianc	e followed on the call?		Edit Formatted					
							1. Coverage for preventive care		
				The user can give you additional instructions that you must follow	rin here:		2. Coverage for a new medication		
\bigtriangledown		14 takens © 0.2 s		<additionalinstructions></additionalinstructions>			International medical coverage		
				d input 			Patient Satisfaction		
Q				Assess the following phone call from our customer support agent			 The patient expressed satisfaction multiple times during the call: 		
Q				Paseas die following provie call from our customer support agent			 "That's great to know." 		
8				Tools 0/5 Enabled	+ Add Tool		- "Perfect."		
8				Add tools to enhance your LLM workflow.			 "I feel much more informed now." 		
E				Success	2044 tokens 🖉 🙁 10.6 s		 "You've been very helpful." 		
88							Compliance		
00									
m	Last Published 6 months ago Auto-saved draft 15:51:33						 Proper compliance was followed throughout the call: 	295 tokens 00 0.0	

SOAP Notes Generator

R.				
SOAP Notes Generato	r			
Generate SOAP notes from a call recordir	ng.			
Audio to Text				
	Start Recording Image: Control of the second s			
			Submit	
Output		Ū	난 Download	:

dustry	Healthcare	Э						
ersona	Healthcare	e Profe	essional					
Problem	Generating	g SOA	P notes from phone ca	alls is a time-o	consuming p	orocess.		
Solution	The Al age	ent aut	omatically writes SOA	P notes base	ed on a call r	ecording.		
lser Interface	Form							
LM	Anthropic	- Clau	de 3.5 Sonnet					
Data Sources	Document	uploa	d (RFP), Docs + Search	n (past RFP re	esponses)			
Actions			call recording. ces a call as SOAP note	es.				
ïme to Launch	Easy							
Benefits	 Develop 	o an aro	transcribe SOAP note: chive of SOAP notes fo professionals time and	or physicians	and other he	ealthcare prot	essionals	alls
			Agent	t Workflow				
			Al Anthropic 12m-e	example@email.com 2 Input In-1 SOAP Notes Result 2 ① ③ ×	3 taken 0.01	Recipient Subject S	ail essil-0 2 2 2 X este ensis under entersischemalis.com	
		Input O	Large Language Model Select the Large Language Model (LLM) you want to use. A) Claude 3.5 Sonnet Large Connext	٥.	Completion	OFTML3	0.681	
Audio to Text audio2tes Provider deepgram	™ Ø û @ ×		A Gaude as some <u>registered</u> Instructions Tell the Al how you'd like it to respond. You can include personality Keep the instructions short (4 sentences at most). You are a medical assistant that generates SDAP notes.		C Out	t put out-0 d ()	டு கம	₽ () @ ×
Model now-2 Submodel general Audio source Upbod File Citik to upbod or sing	v v		How to write SOAP notes How to write a SOAP notes Learning how to write a SOAP notes Learning how to write a SOAP note is generally straight-forward to specific and practice structure, however it does take some practic Pompt The data sent in each message. Add data from other nodes by type	50. A	markd	a SCAP note based on the recorded call: www ## Books ## Books ## Stats ## Stats		Cosv
(mp3, wav, etc. Audio File Call_Center_English_Conversa	J		Edit Formania Meeting recording between doctor and patient: crecording> i Audios Trac c/Incording> Write me a SOAP report based on the call.		10 - 10 10 - 10 11 - 2 11 - 2 12 - 2 13 - 2 14 - 2 15 -	(b) (citize table (citize) and (citize) (citi	ne jum and cavinge nate add nadd call pelicy details pelicy details	International coverage
					22 - P 23 24 PP	vællive in seeking information before trave Plan		
			Tools 0/5Enabled Add tools to enhance your LLM workflow.	+ Add Tool	25 1. 1 26 2. 0 27 3. / 28 4. 6	revided information on preventive care cover confirmed prescription coverage for Health AC Moised to contect travel assistance holline proveraged patient to reach out with any furt of follower exercised to be a set with any furt	uge (100% covered) d (20% copay for 30-day supply) for specific international coverage detai ther questions g context	ls

Protocol Summarizer

र	
Protocol Presentation AI Builder	
Please upload the protocol you'd like to summarize, and we'll generate a presentation based on it.	
Protocol © Upload files	
6 2024-Protocol-12.16-Defib	
	Submit
Next steps	C 🕹 Download 🗄
Executive Summary	
This protocol provides guidelines for defibrillation, a critical procedure for delivering non-synchronized direct electric current to the heart of patients experiencing	
ventricular fibrillation or ventricular tachycardia without palpable pulses. The goal is to restore a perfusing cardiac rhythm. Indications include ventricular fibrillation and	
ventricular tachycardia without a palpable pulse. For adults, shocks should be	

Industry	Healthcare
Persona	Physician
Problem	Analyzing and summarizing medical protocols takes too much time, and can require expert knowledge.
Solution	This AI agent summarizes protocols in slides so medical professionals can easily ascertain them.
User Interface	Form
LLM	OpenAI - GPT-40
Data Sources	File upload
Actions	 The user uploads a file containing protocol information. The file is inputted into three different OpenAI GPT-4o LLMs. The LLMs offer three outputs: a. #1 provides a slide featuring an executive summary of the protocol. b. #2 outputs a slide containing the most important content in the protocol document. c. #3 contains the second most important content in the protocol document.
Time to Launch	Easy
Benefits	 Greatly reduces the amount of time medical professionals spend studying protocol documents Allows medical professionals to focus on life-saving care rather than document analysis Reduces confusion around medical protocols and can potentially augment quality of care
	Agent Workflow
	<complex-block></complex-block>

Contract Redlining

2	
Contract Redlining AI Assistant	
Upload multiple contracts and any additional instruction that would help perform the redlining.	
Instructions *	
Perform an assessment of the contract I am sending to you.	ĥ
Contract *	
Ø Model-Contract-Freelance ⁽¹⁾	
	Submit

Industry	Healthcare				
Persona	Logistics				
Problem	Reviewing and marking up a contract with proposed changes is tedious, time-consuming, and sometimes requires specialized knowledge.				
Solution	The AI agent analyzes a contract and proposes redlines and other changes.				
User Interface	Form				
LLM	Anthropic - Claude 3.5 Sonnet				
Data Sources	Document upload (RFP), Docs + Search (past RFP responses)				
Actions	 User uploads contract. The contract is analyzed by the LLM. The LLM produces proposed changes 				
Time to Launch	Easy				
Benefits	 Reduces time for contact redlining from hours to minutes Automates complex process of analyzing and auditing contracts Allows teams to supplement contracting with Al-driven insights 				
	Agent Workflow				
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Use Cases

Sales & Marketing



Lead Scoring Agent

2			
Lead Scoring Tool			
This tool helps determine if a business is the right fit for our company.			
Company			
AMC			
		Submit	
Output	G		:
Based on the information provided, here is a summary of the AMC company pro-	ofile:		
Sector: Entertainment 1			
Core products/services: AMC Theaters operates movie theaters that show first- films. Their core service is providing a movie-going experience to customers. ²			

Industry	Sales & Marketing				
Persona	Salesperson				
Problem	The sales team must score leads to decide which ones to pursue, but this is a resource and time intensive process.				
Solution	The AI agent collates information on a specific company and turns it into a lead scoring report.				
User Interface	Form				
LLM	Claude 3 Opus, Open AI — GPT-40				
Data Sources	Web search (for company), Websites (for company)				
Actions	 User searches for a company. Google search occurs. Website searches. LLM uses the data to assess the viability of the sales lead. 				
Time to Launch	Medium				
Benefits	 Reduce the time it takes to score a lead from 45 minutes to 1 minute The sales team can focus more on selling, and less on mundane tasks Concentrate on the most profitable deals, leading to more closed won opportunities 				
	Agent Workflow				
Core Monage and The Tange and					

AI Writing Assistant



Website Style Guide Assistant

Submit your new content draft to generate a revised version that aligns with the Website Style Guide.

Submit

Paste your content here.

Fill here...

Attach your content.

No files uploaded

Industry	Sales and Marketing						
Persona	Content Manager						
Problem	Getting all writing produced by a team to conform to Style Guidelines is time-consuming.						
	The Al agents take a piece of writing that the user uploads and makes/tracks suggested edits to						
Solution	conform with Style Guide.	iting that the	e user uploads and ma	akes/tracks sug	gested edits to		
User Interface	Form						
LLM	Open AI - GPT-40						
Data Sources	User input (copy/paste content)	, file upload	(upload content as a	file), Source file	(Style Guide)		
Actions	 User uploads content they want the agent to edit. The LLM cross-references this content with the Style Guide and suggests edits. 						
Time to Launch	Easy						
Benefits	 Cut time spent reviewing com Allows compliance officers to Enables healthcare companie 	, focus on m	ore high-functioning a	analysis			
		Agent Wo					
		Agent wo	rkflow				
		Agent wo	rktlow				
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Programmatic SEO Tool

Program	matic SEO tool	
		+ Add Run D Run Batch …
Actions	Title	Output 1
Þ Û	The Best Al Agent Builders Al Agents Comprehensive Guide	Here are some of the best Al agent builders you might consider: $\sin \sin \sin \sin \sin \sin \sin \sin $
	Top 10 Google Vertex Al Alternatives and Competitors	Here are ten alternatives and competitors to Boogle Vertex Al:
	Top 10 Google Vertex Al Alternatives and Competitors	Here are ten alternatives and competitors to Google Vertex Al:
Þ	The Best AI Agent Builders AI Agents Comprehensive Guide	Here are some of the best Al agent builders you might consider:
	Top HIPAA Compliant Platforms to Build AI	Here are some top HIPAA-compliant platforms for building AI applications:
0 4	Top HIPAA Compliant Platforms to Build Al	Here are some top HIPAA-compliant platforms for building Al applications:

ales & Marketing EO Strategists roducing SEO-focused con the AI agent automatically p ser provides. atch penAI — ChatGPT 40, GPT (eb search, file upload User uploads Title/Keywor Batch run generates blog a asy Automatically write hundre Adhere to SEO best-practic Launch thousands of page	produces blogs and m F-4o mini ord pairs via CSV. articles and meta des reds of blog posts all a tices in all of your con	at once tent supercharge	ptions based o	n title and keyword	that the
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ser provides. atch penAI — ChatGPT 4o, GPT (eb search, file upload User uploads Title/Keywor Batch run generates blog a asy Automatically write hundre Adhere to SEO best-practi	Γ-4ο mini ord pairs via CSV. articles and meta des reds of blog posts all a tices in all of your com es simultaneously to s	at once tent supercharge		n title and keyword	that the
penAI — ChatGPT 4o, GPT (eb search, file upload User uploads Title/Keywor Batch run generates blog a asy Automatically write hundre Adhere to SEO best-practi	ord pairs via CSV. articles and meta des reds of blog posts all a tices in all of your com es simultaneously to s	at once tent supercharge	e SEO gains		
Yeb search, file upload User uploads Title/Keywor Batch run generates blog a asy Automatically write hundre Adhere to SEO best-practi	ord pairs via CSV. articles and meta des reds of blog posts all a tices in all of your com es simultaneously to s	at once tent supercharge	e SEO gains		
User uploads Title/Keywor Batch run generates blog a asy Automatically write hundre Adhere to SEO best-practi	articles and meta des reds of blog posts all a tices in all of your con es simultaneously to s	at once tent supercharge	e SEO gains		
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Automatically write hundre Adhere to SEO best-practi	tices in all of your con es simultaneously to s	tent supercharge	e SEO gains		
Adhere to SEO best-pract	tices in all of your con es simultaneously to s	tent supercharge	e SEO gains		
	Agent Workflo	w			
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Video to Blog Post Generator

&	
Youtube-to-Blog Generator	
Convert a YouTube video into a blog.	
YouTube	
https://www.youtube.com/watch?v=DgpYiysQjel	
	Submit
Output	C 🕁 Download 🗄
The Future of AI: Opportunities, Challenges, and Global Implications	

Industry	Sales & Marketing						
Persona	Marketing Manager						
Problem	Converting YouTube videos into written blogs is valuable but time consuming.						
Solution	The AI agent asks the user to upload a YouTube URL and converts the video into a blog post.						
User Interface	Form						
LLM	Anthropic - Large Language Model - Claude Sonnet 3.5						
Data Sources	YouTube URL						
Actions	 User uploads a YouTube URL. URL is summarized by the summa		e summarization.				
Time to Launch	Easy						
Benefits	 Convert blog post into video with Generate many different blogs ve Allow content team to focus on m 	ry quickly as opposed to wa					
	Aa	ent Workflow					
	~9`						
	Summarizes the video transcript	Al model writting the blog post	Blog post				
Vanita ili Vanita deve para deve deve deve deve deve Langage juine 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Segment resultant & D () X Segment resultant & D () X Se	The second secon	<page-header><text><text><text><text><text><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></text></text></text></text></text></page-header>				
	C. Day or click to upthend files.						

Salesforce Assistant

Salesforce Assistant	
Ask questions to your Salesforce database and receive an	swers from the LLM.
Question to Salesforce	
List the potential deals in the pipeline, along with MRR prediction	s.
	Submit
Answer	C & Download :

ndustry	Sales & Marketing
Persona	Account Executive
Problem	Finding critical data in a CRM such as Salesforce can take time and require specified knowledge
Solution	The AI agent allows users to search Salesforce CRM using natural language prompts.
Jser Interface	Form
.LM	Anthropic - Claude 3.5 Sonnet
Data Sources	Salesforce
Actions	 User types in search query for Salesforce. Text is converted into SOQL query. SOQL query is run against Salesforce. The LLM returns the output.
lime to Launch	Medium
3enefits	 Find Salesforce data without searching throughout the CRM Use natural language to generate Salesforce SOQL queries Allow those with little Salesforce familiarity to access and retrieve data from the platform
A set units	orkflow Export Analytics Manager CRM assistant CR Share Run Save Publish
 Search Nodes Inputs Outputs LLMs Knowledge Ba Data Loaders Dynamic Vect Plugins Document Res Logic Utilis Multi-Modal 	Bases ctor Stores ctores ctor Stores ctores

AI Sales Assistant for Snowflake



What were the top selling products in 2023, including quantities?

Industry	Sales & Marketing
Persona	SalesOps
Problem	SalesOps users need to access important sales data in Snowflake, but they don't know how to code in SQL.
Solution	This AI agent allows SalesOps users to extract sales data from Snowflake using plain language instead of SQL.
User Interface	Form
LLM	Azure - GPT 4-o mini
Data Sources	Snowflake
Actions	 The user enters a text-based prompt. The text is converted into a SQL query. The SQL query is run against the Snowflake data warehouse. The data resultant from the SQL query is returned to the user.
Time to Launch	Medium
Benefits	 Allows non-coders on business teams such as sales and marketing to leverage crucial databases Saves the data team time, since they're focusing on less requests from business users Makes sellers and marketers more effective at attracting and converting customers

Submit







The Use Cases Never End

The AI agents we highlighted in this white paper perform complex jobs in a variety of industries. We hope you'll use our list of top 25 use cases to build AI agents that solve common challenges in your own sector.

But these are only a sliver of the possible use cases. As more teams adopt <u>AI builder tools</u>, AI agents will emerge for thousands of other use cases, and we'll be here to document them as we encounter them.

Follow us on our <u>blog</u> to read about new use cases on a weekly basis. And <u>get started with</u> <u>Stack AI for free</u> now to start building AI agents with a no-code interface.



